

How To Update the Tax Tables due to "Error: The effective dates for this tax already exist in the database!"

07/17/2025 2:44 pm EDT

Issue:

User attempting to update Tax Table, but receiving a message that the Effective Date already exists in the Database.



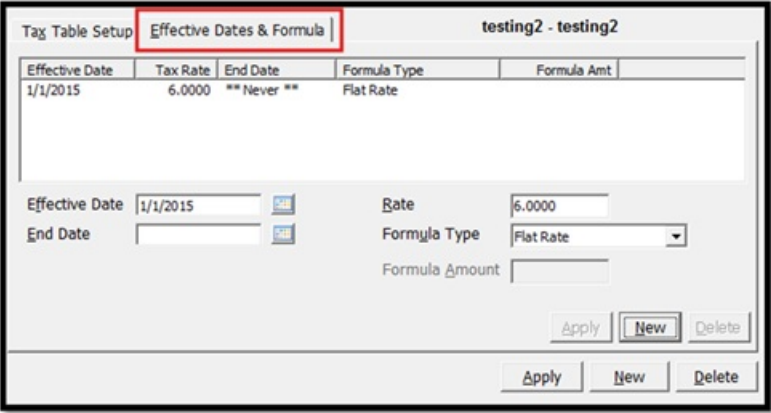
Resolution:

The error is due to the End Date of the previous tax rate being the same date as the New/Current Effective Date.

To update the Tax Rate, go to SedonaSetup > Tax Tables in the A/R section.

When you open the Tab Tables, find the Tax Table you need to update and click on it.

Go to the Effective Dates & Formula tab on the Table.



There is likely already an Effective Date on the table, but no End Date. Enter the End Date that the tax should have, and click Apply.

Tab Table Setup Effective Dates & Formula testing2 - testing2

Effective Date	Tax Rate	End Date	Formula Type	Formula Amt
1/1/2015	6.0000	** Never **	Flat Rate	

Effective Date 1/1/2015  Rate 6.0000

End Date 3/2/2025  Formula Type Flat Rate

Formula Amount

Apply New Delete

Apply New Delete

Next, while still in the same Table, click New.

Tab Table Setup Effective Dates & Formula testing2 - testing2

Effective Date	Tax Rate	End Date	Formula Type	Formula Amt
1/1/2015	6.0000	3/2/2025	Flat Rate	

Effective Date 1/1/2015  Rate 6.0000

End Date 3/2/2025  Formula Type Flat Rate

Formula Amount

Apply New Delete

Apply New Delete

Enter the New Effective Date; it needs to be at least one day later than the New Rate. Then, click Apply to save the change.

Tab Table Setup Effective Dates & Formula testing2 - testing2

Effective Date	Tax Rate	End Date	Formula Type	Formula Amt
1/1/2015	6.0000	3/2/2025	Flat Rate	

Effective Date 3/3/2025  Rate 6.5

End Date  Formula Type Flat Rate

Formula Amount

Apply New Delete

Apply New Delete

This will update the Tax Table rate and keep a record of the changes.

Tab Table Setup

Effective Dates & Formula

testing2 - testing2

Effective Date	Tax Rate	End Date	Formula Type	Formula Amt
3/3/2025	6.5000	** Never **	Flat Rate	
1/1/2015	6.0000	3/2/2025	Flat Rate	

Effective Date

3/3/2025

Rate

6.5000

End Date

Formula Type

Flat Rate

Formula Amount

Apply

New

Delete

Apply

New

Delete