

Add attachments to Sedona Sync event

01/16/2025 6:59 am EST

Sedona Sync will allow a customer to add attachments to a Sync event

- The way you add files is by choosing the event you want
- Choose FILE
- Enter the path of the document. I put arrows on locations.

The screenshot displays the Sedona Sync interface. At the top, a header reads "Events of Bold Group SedonaSync v10 Starter Events Plus v20220430". Below this is a toolbar with buttons: "New Event", "Run Now", "Copy Event", and "Paste Event", followed by a "Search Description" input field. A table lists several events, each with a description, priority, and schedule. A red arrow points from the "AR - Bridgestone Invoice - SO 6.x - Customer - v20220111" event in the table to the "Events" section in the left sidebar. The sidebar also contains links for "Email Response System", "Sample Application", "Queries", "Charts", "Reports", and "Web API". The main content area shows the configuration for the selected event. It includes a "Schedule" section with "The 1st of the Month; 10:00 AM", a "Triggers" section with "AR - Master backup Invoice - SO 6.x - v20211223", and a "Deliverables" section with "Email" and "File". A red arrow points from the "File" deliverable to the "Include Files on Copy operations" checkbox, which is checked. Below this, a text field contains the file path "C:\Users\miguelg\Documents\Sync\sentry.pdf", with a red arrow pointing to it. To the right of this field is an "Add" button. Below the text field is a section titled "File Selected for Content" with a "Remove all Files" button. A table lists the selected files with columns for "File Specification", "Description", and "Asci Text". The table contains three entries: "C:\Users\Public\Documents\Accounting\SentryEFTForm.pdf", "C:\Users\miguelg\Documents\Sync\saico.pdf", and "C:\Users\miguelg\Documents\Sync\sentry.pdf".

Description	Priority	Schedule
AR - Master Bridgestone backup Invoice - SO 6.x - Customer - ...	2	The 1st of the Month; 10:00 AM
AR - Master Bridgestone Invoice - SO 6.x - Customer - v20220...	2	Every 4 hours
AR - Bridgestone Backup Invoice - SO 6.x - Customer - v2022...	2	The 1st of the Month; 10:00 AM
AR - Bridgestone Invoice - SO 6.x - Customer - v20220111	2	Every 4 hours

File Specification	Description	Asci Text
C:\Users\Public\Documents\Accounting\SentryEFTForm.pdf		☐
C:\Users\miguelg\Documents\Sync\saico.pdf		☐
C:\Users\miguelg\Documents\Sync\sentry.pdf		☐