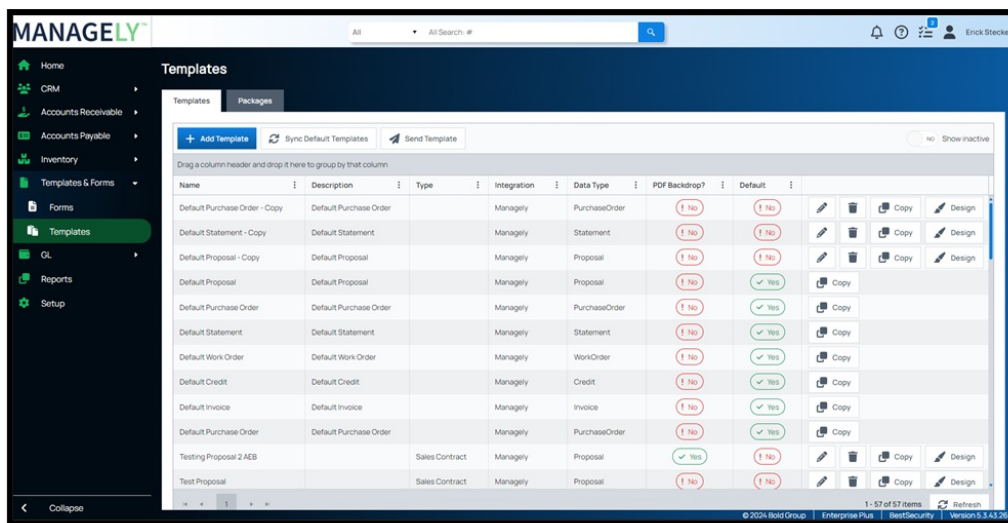


How to make the Standard Proposal Template into a custom proposal template

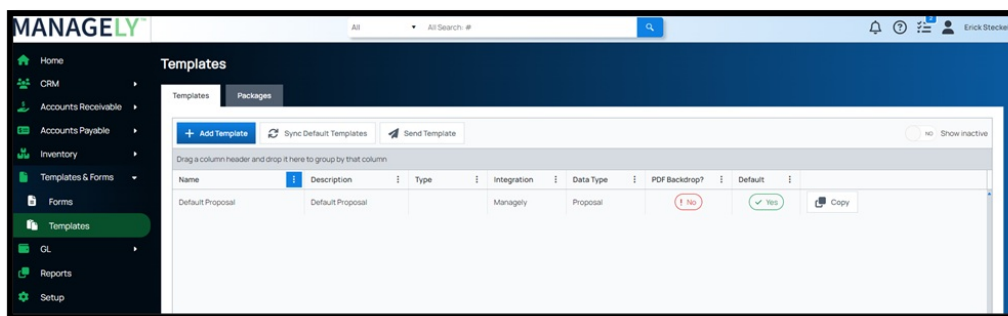
01/02/2025 8:27 am EST

Follow these steps below to make the standard proposal template into a custom proposal template so that you can customize the proposal based off your company's needs.

1. Click on Templates & Forms and then Templates



2. Click the Copy button to the right of Default Proposal



3. The Default Proposal – Copy will be created. Click the Design button to the right and edit as desired

