

How to Assign User Access to Apply Credits and Unapplied Cash

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Issue:

Customer is updating/adding new user groups and need to provide access to allow users to apply credits and unapplied cash.

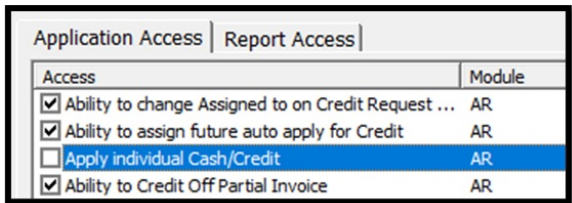
Resolution:

The permission to allow access to apply credits and unapplied cash is under the AR module in SedonaSetup.

Go to SedonaSetup and navigate to User Groups.

Navigate to the desired User Group that needs the permission added.

Scroll to the AR Module permissions and find the Access permission labeled as Apply Individual Cash/Credit.



Application Access Report Access	
Access	Module
☒ Ability to change Assigned to on Credit Request ...	AR
☒ Ability to assign future auto apply for Credit	AR
☐ Apply individual Cash/Credit	AR
☒ Ability to Credit Off Partial Invoice	AR

If the permission is not selected, check the box and click Apply to save the change.

The user may need to close SedonaOffice and log back in to see the change.
