

What can Customers see in the Customer Portal?

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AlarmBillr gives the ability for the dealers to give their customers access to the customer portal.

What do customers have access to when logged into the customer portal for AlarmBillr?

Customers logged into the customer portal for AlarmBillr have access to

The invoices, proposals, payment history, CC/eChecks, documents and the accounts section where they can link multiple accounts under one set of credentials.

The screenshot shows the ABC Company Customer Portal. At the top, there's a header with the company name "ABC Company", a user profile for "Sughi", and a "Logout" button. Below the header, there's a search bar containing "ABC Company". The main content area is titled "Just ATest - 1367". On the left, there's a card showing a location pin for "41777 Canton, MI 48187" and an email "essteckel@gmail.com". To the right of this card are "Edit" and "Auto Pay" buttons. Further right is another card displaying account details: "Balance Due: (\$100.00)", "Open Proposals: 0", "Auto Pay:", "Salesperson: jan conrad", and "My Time Zone: Eastern Standard Time". Below these cards is a horizontal navigation menu with tabs for "Invoices", "Proposals", "Payment History", "CC/eChecks", "Documents", and "Accounts". The "Invoices" tab is selected and highlighted with a red box. Below the navigation menu, the "Invoices" section is displayed, featuring a table with columns for "Invoice #", "Invoice Date", "Due Date", "Total Amount", and "Amount Due". There are also "Show Paid Invoices" and "Print" buttons. The table lists four invoices, all with a total amount of \$0.00.

Invoice #	Invoice Date	Due Date	Total Amount	Amount Due
7195	02/24/2021	02/24/2021	\$0.00	\$0.00
7265	04/01/2021	04/01/2021	\$0.00	\$0.00
7348	05/01/2021	05/01/2021	\$0.00	\$0.00
7429	06/01/2021	06/01/2021	\$0.00	\$0.00

Note: Customers can also enable auto pay (auto payment draft) option using the customer portal.