

Sedona-X Mobile: Default Role Group Matrix

05/02/2024 10:20 am EDT

Page	Junior Tech	Sub-contractor	Sr. Tech	Project Manager	Manager
Job					
Create				X	X
Read	X	X	X	X	X
Update			X	X	X
View Materials	X	X	X	X	X
Add Material			X	X	X
View Appointments	X	X	X	X	X
Update Appointments	X	X	X	X	X
View notes	X	X	X	X	X
View Installs	X		X	X	X
View POs			X	X	X
View Docs	X	X	X	X	X
Add Documents	X	X	X	X	X
Delete Documents					X
View Customer Notes	X	X	X	X	X
Service Tickets					
Create			X	X	X
Read	X	X	X	X	X
Update	X	X	X	X	X
View Notes	X	X	X	X	X
View Service Parts	X	X	X	X	X
View System Parts	X	X	X	X	X
Add Parts	X	X	X	X	X
Update Parts	X	X	X	X	X
View Customer Notes	X		X	X	X
View Site Notes	X		X	X	X
View Custom Fields	X	X	X	X	X
Update Custom Fields	X	X	X	X	X
View Documents	X	X	X	X	X
Add Documents	X	X	X	X	X
Appointments					
All (Tickets & Jobs Any Assigned to)				X	X
Assigned to only	X	X	X		
Create			X	X	X
Read	X	X	X	X	X
Update	X	X	X	X	X
Customer					
Read			X	X	X
Site Info			X	X	X
System Info			X	X	X
Make Payments	X	X	X	X	X