

Sync Installed Events

02/13/2024 9:21 am EST

Below is a list of the pre-built events that are already installed that we can help you configure:

AR - ACH Payments After {Date}

AR - Customer: CC Expiring within 3 Months

AR - Customer: New Invoice

AR - Customer: New Payments

AR - Manager: CC Expiring within 3 Days

AR - Past Due Dashboard

AR - User: Customers Past Due > 25000

AR - User Invoices 30 Days Past Due

OE - Job Status-Internal-Changed To Closed

OE - Job Status: Ready To Close

SV - Tickets to Customer: New Dispatch

SV - Ticket Count > x to Employee within y Days

SV - Ticket to Customer: New Appointment