

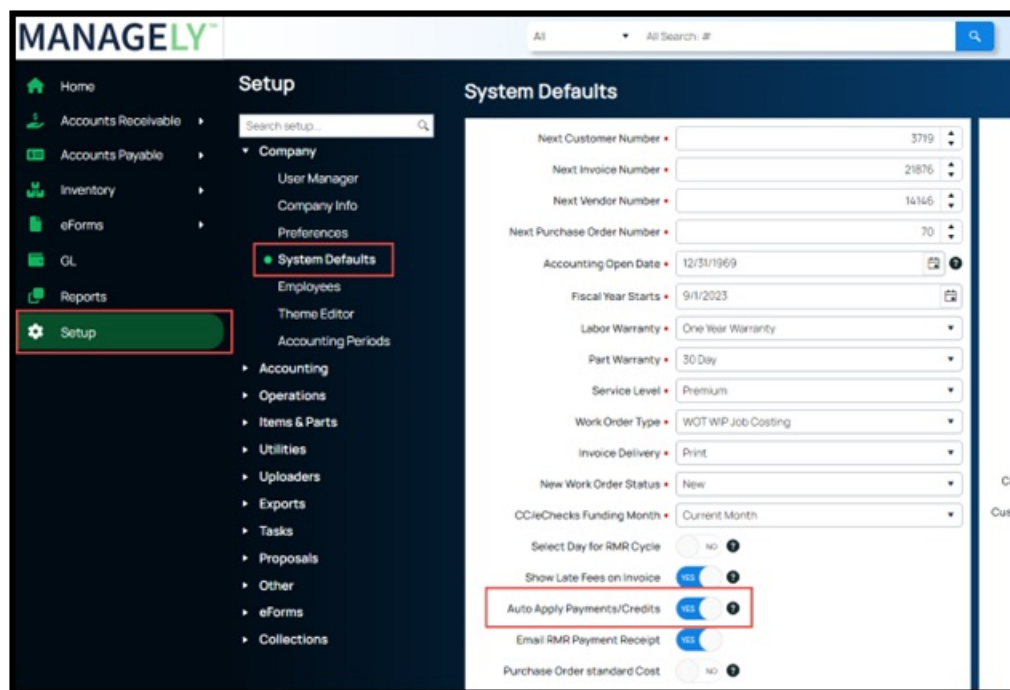
Managely – How to automatically apply credits, unapplied cash, or payment

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Managely gives users the ability to auto-apply credits, the cash sitting on accounts or payments automatically.

Users can enable by going into the Setup -> Company -> System Defaults.

The setting that needs to be turned to yes is 'Auto Apply Payments/Credits'*1.



By turning on this setting (switch/toggle to yes), unlocked payments and credits will automatically apply to invoices generated from the following processes: RMR Invoice Generation.