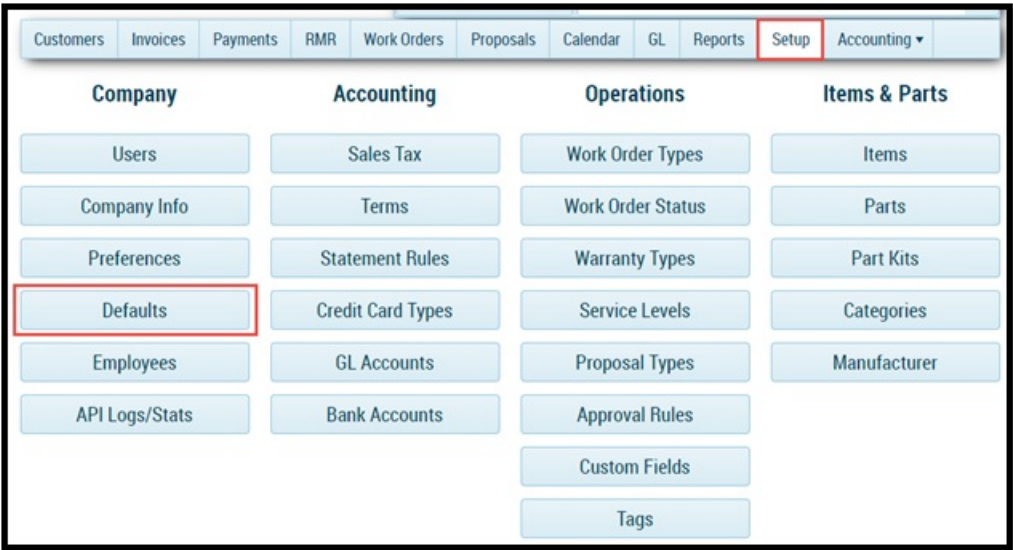


AlarmBiller – How to automatically apply credits, unapplied cash, or payment

02/12/2024 10:35 am EST

AlarmBiller gives users the ability to auto-apply credits, cash sitting on accounts, or payments automatically.

Users can enable it by going into the Setup table up top then Defaults.



The setting that needs to be checked is 'Auto Apply Payments/Credits*'.

CustomersInvoicesPaymentsRMRWork OrdersProposalsCalendarGLReportsSetupAccounting

System Defaults

Save

Default Options:

Next Customer Number*:2434

Next Invoice Number*:11017

Next Vendor Number*:10017

Next Purchase Order Number*:100598

Accounting Open Date:1/1/2010

Fiscal Year Starts*:January 1

Labor Warranty:90 Day Warranty

Part Warranty:ONE YEAR

Service Level:T&M - \$49.95 Trip

Work Order Type:Please Select:

Invoice Delivery:Email

Show Late Fees on Invoices*:☐

Auto Apply Payments/Credits*:☒

New Work Order Status:New

CC/eCheck Funding Month*:Current Month

Email RMR Payment Receipt*:☒

Customer Type:AFA Commercial

System Type:Access

Billing Cycle:Monthly

Default Term:Net 10 Days

Recurring Term:Net 60

Service Invoice Term:90 Days

Manual Invoice Term:90 Days

Sales Tax:2.Jtest - 5.0000%

Country:United States

Marketing Source:Referral

Default Vendor:Select Vendor

Customer Portal Defaults:

Work Order Type:Please Select:

Work Order Status:Please Select:

By checking / check-marking (enabling) this setting, unlocked payments and credits will automatically apply to invoices generated from the following processes: RMR Invoice Generation.