

SedonaWeb 1.0 - 2.7.80 - 01/11/2022

01/05/2024 5:48 pm EST

Enhancement:

The attached SQL Script MUST be run against ALL SedonaOffice Company databases prior to upgrading.

New Account Setup Security Enhancements

Click "Setup New Account" from the main login screen.

New Authentication Section added to Create New Account screen:

The fields marked with an asterisk (*) are required.

The fields in the Authentication Section are validated to ensure you are adding a record for a customer that exists and is considered a valid owner of this customer/payment portal. This data must come from an invoice received from the portal owner. Each field is validated collectively to ensure they belong to the same customer.

The fields in the User Information section remain unchanged. Complete the required fields in the User Information section.

Click Create Account.

The web portal will open.

Select 'Link New Customer Account'

Changes to Link New Customer Account:

The following required fields have been added to the Link New Customer screen:

- Invoice Number
- Customer Name
- Address 1

All required data must come from an invoice received from the portal owner. Each field is validated collectively to ensure they belong to the same customer.

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