

SedonaOffice - 6.1.0.61 - 7/14/2021

01/05/2024 4:40 pm EST

Special Upgrade / Install Instructions

If upgrading from a SedonaOffice version prior to 6.0, the following related updates are also required:

FSU Updates - iOS devices must be on iOS version 11 or newer. Please also check the app store for any updates to your FSU app

SedonaWeb - If your company uses SedonaWeb, IT will update your SedonaWeb version at the same time as your SedonaOffice version.

This is to ensure the highest level of PCI compliance throughout all applications

SedonaCloud/SedonaAPI 2.0 Setup - If your company uses the SedonaAPI, IT will update your SedonaAPI version at the same time as your SedonaOffice version. This is to ensure compatibility with the SalesAutomation module.

If you are not a SedonaCloud customer, please review the requirements for the new API before requesting the update. For a copy of pre-install requirements please contact: sedonaoffice.support@boldgroup.com

Performing Update - Once you have reviewed all of the above information, and followed all preparation steps, contact SedonaOffice support. We will note on your account that you have received the Release Notes and are ready for update. SedonaOffice IT will then contact you to schedule your update.

Supported Environments

Version Support

****SedonaCloud Users**** - If your company utilizes SedonaCloud in any manner (utilize Sales Automation, Time & Attendance, eForms, SedonaWeb 2.0, or the SedonaCloud API for integrations such as the Manitou integration), you will need to update your SedonaCloud to version 1.30.0.1 or higher when you update SedonaOffice to 6.1.0.61.

Minimum System Requirements:

- Server is on Microsoft .Net 4.6.1

Features

None

Enhancements

Invoice Template CM53 (18834)

Added a new invoice template based on original CM53 template. CM53-Alt1 FR template created for French language.

Invoice Template CS53 (18835)

Added a new invoice template based on original CS53 template. CS53-Alt1 FR template created for French language.

Invoice Template CM46 (18836)

Added a new invoice template based on original CM46 template. CM46-alt1 FR template created for French language.

Bugs

ACH Batch Report selection criteria issues (17502)

Issue: ACH Batch Report Subtitle always displays Month 2002, From date can be greater than Through date and the submitted date does not control which records display on the report.

Solution: Fixed the accounting period in the query, updated the date range in the report title, and added check for valid date range.

Long Loading times when opening Physical Inventory\Adjustments. (17526)

Issue: Opening the Inventory>Physical Inventory\Adjustments screen takes a long time to load.

Solution: Implemented paging of physical inventory list to make it more efficient.

The same serial number can be added to one warehouse transfer multiple times causing phantom entries in the warehouse journals. (17878)

Issue: Phantom entries created in warehouse journals when the same serial number is added multiple times to the same warehouse transfer

Solution: Display only those serial numbers which are not added in the list view for transfer already. Check if same serial number already exist in list then it exclude from selection.

Returning a serialized part from job and reissue actually returns the part a second time. (17879)

Issue: When you return a serialized part from the job and then try to reissue, the system acts like it is allowing the issue, but it actually returns the part a second time.

Solution: Reset the return checkbox so it works properly for issue and return.

Able to overwrite an existing non-serialized part line with a serial part when returning items to inventory. (17887)

Issue: When returning items to inventory you can overwrite a non-serialized part line with a serial part.

Solution: Removed selection option while receiving part against job. When you are returning a part it should only allow an issued part.

Interbranch GL Entry remains when credit is deleted. (18095)

Issue: When a credit memo goes through interbranch and you delete the credit, the interbranch side of the GL entry remains.

Solution: Corrected so the GL can be deleted when the credit for interbranch is deleted.

Display issue on Voided Checks. (18103)

Issue: The bill amount due column on a voided AP check displays the total amount of the bill plus the amount of the payment that was voided, instead of the actual amount due.

Solution: Fixed calculation of amount due and paid amount to take into account voided checks.

Last emailed date does not update when using send and close button. (18115)

Issue: When sending an email using the Send & Close button the last emailed date is not getting updated.

Solution: Added code to wait for the response when send & close button was pressed so the last emailed date could be updated before closing the application.

Duplicate Reversal checks created during EFT process. (18372)

Issue: EFT process creating duplicate reversal checks.

Solution: Added code to catch exceptions that might occur during Z transaction processing so database changes will be rolled back. Also added unlocking of transactions when exceptions occur during transaction submission to Forte.

Recurring Analysis Report Displays No Data, when it should display data. (18714)

Issue: Recurring Analysis report is not displaying the data based on selection.

Solution: Property was for filter was not being set properly.

Cannot copy Job Appointment due to Customer Groups Security. (18965)

Issue: Receiving error message trying to move a job on the schedule when using Customer Groups, even though they seem to have necessary permissions and access to the correct branch.

Solution: When copying an appointment, get the dispatch object appropriate to the appointment type of ticket or job, before checking group security.

Cannot post bills to Service Tickets. (18999)

Issue: When posting a bill we cannot post to service tickets.

Solution: Implemented code to post expenses bills to service ticket. If Service Ticket is selected from Grid then bill amount will be posted against that Service Ticket.

Bills with GST are including a discount entry even when no discount exists. (19002)

Issue: When a bill is created that has GST, the system is calculating a discount even though no discount exists.

Solution: Corrected parameters value. The GSTBranchAmount was synced instead of the Discount Amount.

Object reference not set to an instance of an object. Occurred in source PCIComplianceUpdate (19711) [Internal]

Issue: Error message being returned when trying to run PCIComplianceUpdate.

Solution: Modified the registry search for the server name so that if the ServerName value does not exist, PCIComplianceUpdate will not crash.

Allow continuation of posting for a partially posted cycle invoice batch. (19772)

Issue: In prior version we removed the ability to delete a partially posted batch of cycle invoices, which also, did not allow to continue posting process once the record that caused the issue was repaired.

Solution: Allow posting the remainder of a cycle invoice batch once data has been corrected when partial posting occurs due to a data error