

SedonaOffice - 6.1.0.54

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Special Upgrade / Install Instructions

If upgrading to SedonaOffice 6.0 and higher, the following related updates are also required:

FSU Updates - iOS devices must be on iOS version 11 or newer. Please also check the app store for any updates to your FSU app

SedonaWeb - If your company uses SedonaWeb, IT will update your SedonaWeb version at the same time as your SedonaOffice version.

This is to ensure the highest level of PCI compliance throughout all applications

SedonaCloud/SedonaAPI 2.0 Setup - If your company uses the SedonaAPI, IT will update your SedonaAPI version at the same time as your SedonaOffice version. This is to ensure compatibility with the SalesAutomation module.

If you are not a SedonaCloud customer, please review the requirements for the new API before requesting the update. For a copy of pre-install requirements please contact: sedonaoffice.support@boldgroup.com

Performing Update - Once you have reviewed all of the above information, and followed all preparation steps, contact SedonaOffice support. We will note on your account that you have received the Release Notes and are ready for update. SedonaOffice IT will then contact you to schedule your update.

Supported Environments

Minimum System Requirements:

- Server is on Microsoft .Net 4.6.1

Features

Sebis Mailing Update (15399)

Product: SedonaOffice

Description: Update the mailing functions within SedonaOffice to utilize the Sebis mailing services

Bugs

Cannot Delete Serialized Part Receipt (14321)

Product: SedonaOffice

Issue: When creating a PO for a serialized part and receiving that PO to a job, users cannot delete the receipt for that serialized part

Solution: Ensured that there were no restrictions to deleting a serialized part receipt from a job

AP Payee Search Box Locks (14356)

Product: SedonaOffice

Issue: The Write Checks feature in SedonaOffice locks the payee search box after saving a check to a vendor

Solution: Removed the barriers that were restricting the search box from functioning after saving the check to a vendor

Manage Payment Options Redirect Issue (14629)

Product: SedonaOffice

Issues: When selecting the 'Manage Payment Options' on a customer, this opens the form for creating an EFT transaction instead of the pop-up for managing payment options

Solution: Ensure that when selecting the 'Manage Payment Options', the correct form opens

Voided Dex Transactions Stuck in Limbo (15619)

Product: SedonaOffice

Issues: If a user voids a transaction in Dex after it has been approved, the transaction in SedonaOffice never settles or voids

Solution: Added a procedure to the settlement process that will search for transactions voided in Dex and perform the appropriate voiding process

Hold Dates Working Incorrectly (15821)

Product: SedonaOffice

Issue: Customers are entering hold dates, the day which the recurring is meant to process, but the system is using this number as a days past invoice date field instead

Solution: Fixed hold date calculation so that it goes to first available date instead of adding days as per hold date

CMS Integration Pushing System Not Working (16074)

Product: SedonaOffice

Issues: Able to successfully setup the link, but when trying to push a system, the integration form does not populate

Solution: Fixed the integration when trying to push systems to CSMS