

SedonaAPI and SedonaWeb 2.0 - 1.43.0 - 12/14/2022

01/05/2024 12:14 pm EST

Enhancements/Features

30793 Registration Code Request Email

There is a new process for customers to register an account in SedonaWeb 2.0. For customers to register, they need to request their customer number and registration code.

To start, on the Log In screen they need to click the line “Register as a new Customer?”:

On the Register Create a New Account page, customers complete the required fields: Customer Number, Registration Code, First Name, Last Name, Email, and Password. If customers do not know their customer number, they click the link “Email my customer number”:

Register.

Create a new account.

Register

Authentication

*Copy the information from your invoice or the email you received requesting the authentication information to the following fields.

Customer Number *

[Email my customer number](#)

Registration Code *

[Email authentication information](#)

User Information

*The below information does not need to match our records.

First Name *

Last Name *

Email *

Confirm Email *

Password *



Confirm Password *

Phone

Extension

Mobile

On the Email Customer Number page, customers enter their email address or phone number, which must match those on file, and click Submit:

Email Customer Number

Enter your email address or phone number.

Submit

Email

If submitting email address, a phone number is not required and would be ignored.

Phone Number

If submitting phone number, the email address attached to the same record as the phone number will be sent the customer number information.

When customers have their customer number, they can click the link “Email my authentication information”:

Register.

Create a new account.

Register

Authentication

*Copy the information from your invoice or the email you received requesting the authentication information to the following fields.

Customer Number *

[Email my customer number](#)

Registration Code *

[Email authentication information](#)

Customers enter their customer number, email address, and click Submit:

Email Authentication Information

Enter your customer number and email address.

Submit

Customer Number

Email

When customers have both their customer number and registration code, they can create a new account.

Register.

Create a new account.

Register

Authentication

*Copy the information from your invoice or the email you received requesting the authentication information to the following fields.

Customer Number *

Email my customer number

Registration Code *

Email authentication information

User Information

*The below information does not need to match our records.

First Name *

Last Name *

Email *

Confirm Email *

Password *



Confirm Password *

Phone

Extension

Mobile

Corrected Bugs (Application Corrections)

Development ID	CRM ID	Resolved Issue
ID	CRM ID	h5 paragraph

SedonaAPI

Development ID	CRM ID	Resolved Issue
30243	00052199, 56281	Some changes are not showing up in RMR History Resolved this issue so that SedonaOffice will only bring back the tracking information if the RMR Amount is greater than 0.
30766	00058412	POST /api/CustomerRecurring allows creation with no site or system Reworked the validation for the CustomerRecurring endpoint, which writes to the AR_Customer_Recurring and AR_RMR_Tracking tables, to ensure that the validations that occur in SedonaOffice when a customer recurring is created are also checked when using the API to create a customer recurring.

Development ID	CRM ID	Resolved Issue
31569	INTERNAL	Add/Update service ticket is incorrectly forcing the system's service company/level (related 30076 SX Mobile) Resolved this by not forcing system's service level and company to the service ticket when it is created or updated. The system's service level and company are used only if the Company or Service Level Id is not supplied in the payload (null or <2).

SedonaOffice

Development ID	CRM ID	Resolved Issue
24920	INTERNAL	SedonaOfficeContext GetDBColumns() code needs to run on Company add/update The SedonaOfficeContext.GetDBColumns() should be executed not only on service startup, but also when a new company is added to SedonaCloud. Possibly also when an existing company is updated, especially if involves a connection string change. The code that checks/updates the SedonaOffice database schema when SedonaCloud is first started will now be executed when a new company is added successfully via the Submit button and when the connection string of an existing company is changed and saved successfully via the Submit button.

SedonaWeb

Development ID	CRM ID	Resolved Issue
22853	00026567	Cannot delete a custom role group Resolved this issue by making sure that the role group could be deleted and that there are not any users assigned to it.
26953	00044276	API Logs not showing correct times Fixed the Time Stamp column on the API Logs, which had been showing the month number as the number of minutes.
28027	N/A (add to release notes anyway)	Add CustomerRelation endpoints Added GET /api/CustomerRelation and GET /api/CustomerRelation/{id} endpoints.
28039	N/A (add to release notes anyway)	Add GET country endpoint Added GET /api/country and GET /api/country/{id} for users to know what the appropriate country value should be when submitting address information.
28182	N/A (add to release notes anyway)	Add GET TransmissionFormat endpoint Added GET /api/TransmissionFormat and GET /api/TransmissionFormat/{id} endpoints.
29791	00050495	Customers can view incomplete invoices on SedonaWeb 2.0 Customers can no longer view incomplete invoices as all places that show invoice information have been changed to exclude incomplete invoices.
29914	00052187	Invalid page when clicking role group button - is not using prefix Resolved this issue by correcting URLs with missing company prefix in all areas - company user, customer user, master customer user.

Development ID	CRM ID	Resolved Issue
30478	00055506	Changes for Manitou Dealer Billing Post Modified POST /api/CustomerInvoice/AutoInvoiceBuffer to receive the appropriate data from Manitou to post dealer billing invoices and to call the new Auto_Invoice_Buffer_SC stored procedure in SedonaOffice. This correction requires updates to SedonaCloud (1.43.0) and Manitou (2.1.36).
31295	00060796	POST Customer allows Customer to be created with no Bill To records Resolved this issue with the following changes: If the bill-to record fails to save, it will now rollback the customer record so that it is not saved either. Resolved an issue with the error message from adding the bill-to that was not being retrieved. Because a log record is already written indicating "customer added"; there is now a second log record written indicating "customer deleted due to rollback".
31307	N/A	Remove negative sub-item validation from customer RMR Resolved this issue by removing the restriction that sub-items cannot have a negative amount.
31416	N/A (add to release notes anyway)	AR Setup Processing Cycle Beginning Day not honored by Post RMR endpoint Resolved this issue by changing the validation for BillOnDay to the following rules: If the SedonaOffice setup option for Cycle Beginning Day is "First Day of Month", the incoming value of this field is ignored and is set to 1. Otherwise, the supplied value is used. If the value is not supplied or is less than 1, it is set to the day of the month of the ultimate value of CycleStartDate. Supplied or not, the value can never be more than 28.

Special Upgrade / Install Instructions

If your company uses the SedonaCloud API, IT will update the SedonaCloud version at the same time as your SedonaOffice upgrade. This is to ensure compatibility with the modules utilizing SedonaCloud.

Supported Environments

- This version of SedonaCloud requires SedonaOffice version 6.2.0.9 or above.
- Minimum System Requirements: Server is on Microsoft .Net 4.6.1