

Sedona-X Mobile Setup

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This article outlines the setup steps necessary for utilizing the Sedona-X Mobile iOS & Android application with SedonaOffice. This document assumes you have some prior knowledge of using SedonaCloud.

Requirements

1. SedonaOffice 6.1.0.50+
2. SedonaCloud 1.21+
3. Sedona-X Mobile 1.3+

SedonaCloud Setup

1. Obtain a new SedonaCloud software license with Sedona-X Mobile enabled. Requests should be sent to justin.debaggis@boldgroup.com
2. Input new license in SedonaCloud
 - Login to the Host portal for SedonaCloud
 - Go to the Preferences page located in the navigation bar
 - Edit the License and License Public Key and input the new software license
 - Go to the Companies page located in the navigation bar
 - Edit each company listed and input the new software license
3. Enable Sedona-X Mobile on the User
 - Go to the Users page located in the navigation bar
 - Select Company Users in the grid and locate the desired user for Sedona-X Mobile
 - Edit the user and Enable Sedona-X Mobile

- If desired, link to an Employee in SedonaOffice

Sedona-X Mobile Setup

1. Download the latest 1.3+ version of Sedona-X Mobile from the App Store for iOS and the Play Store for Android
2. Navigate to the Settings page in Sedona-X Mobile
3. Change the default login to SedonaOffice
4. Add a new endpoint that points to the URL for SedonaCloud
5. Return to Login page, and enter your username and password for SedonaCloud login.