

Implementations - How To Check Customer System Requirements are Met

12/21/2023 12:30 pm EST

This guide steps through how to review the Implementation Checklist and ensure the customer's system(s) meet all project requirements. This step must be completed in order to set the project up for success.

Contents

[Step 1: Check That the Customer has Filled Out the Implementation Checklist](#)

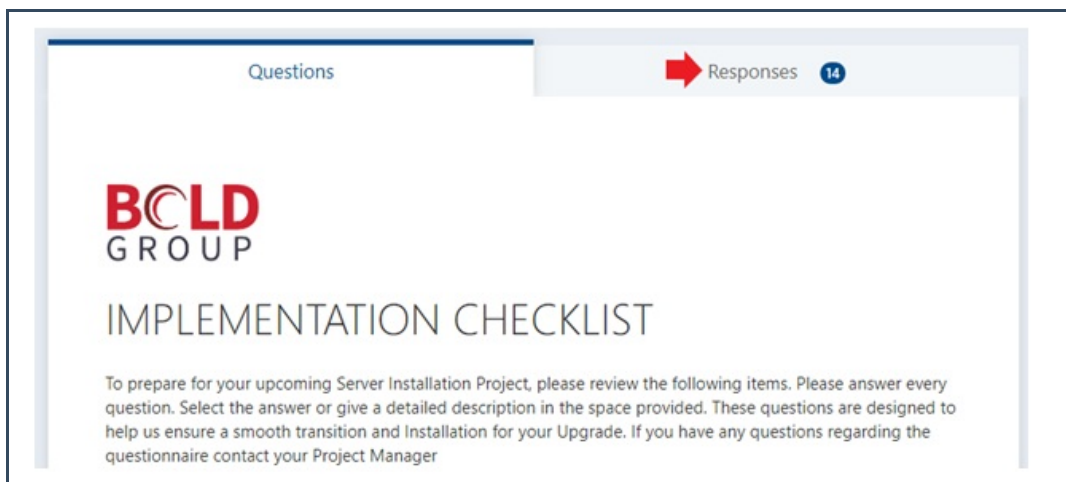
[Step 2: Review All Implementation Checklist Responses](#)

[Next Process Link](#)

Step 1: Check That the Customer has Filled Out the Implementation Checklist

Use this link to access the Implementation Checklist Office Form responses: [Implementation Checklist Responses](#).

Click 'Responses' to access customer responses.



Click 'View Results' to show all Implementation Checklist submissions.

From the Responder dropdown, select the Respondent that corresponds with the project customer.

View results

<  Responder

Respondent 14

24:29
Time to complete

> ...

1. What is the name of your company? *

 Boise State University

Step 2: Review All Implementation Checklist Responses

Review all questions within the Implementation Checklist and note all system configurations and specifications. All customer systems must meet project requirements prior to creating the project plan. By reviewing the Implementation Checklist we can proactively avoid project obstacles and prevent delays to completion.

When reviewing the Implementation Checklist take time to assess each question. The example below illustrates how each question can change the outlook of the project.

- Q2) If the servers are not live or visible our technicians will not be able to access or install any modules.
- Q3) The number of active work stations affects both the bandwidth of the server and the licensing required for the customer
- Q4) New workstations need to be granted permissions for Manitou and have proper specification to run Manitou
- Q5) Manitou is primarily designed to operate on Windows 10 Operating System, older operating systems may see a decline in performance

1. What is the name of your company? *

Boise State University

2. Is each Server that needs to be configured Live and Visible on the Network? *

☒ Yes

☐ No

3. How many Work Stations do you have accessing your current Server setup? *

5

4. Did you purchase new Work Stations? (Ex: Desktops) *

☐ Yes

☒ No

5. What Operating System are your desktop work stations currently using?
(Ex: Windows 8/8.1 Pro, Windows 10 Pro or Enterprise)
Bold Group DOES NOT support the use of Microsoft Windows Small Business with any of our products *

Windows 10

Next Process Link

Links for the next Implementation Process per Project type can be found below:

For Manitou Standard implementation follow the [link](#)