

# Custom Job Costing Buckets in SedonaOffice

12/18/2023 11:51 am EST

The Custom Job Costing Buckets are used if you want to break down miscellaneous Job Expenses for up to three distinct labels.

Job Expense Types are then linked to the appropriate custom job costing bucket. These three custom buckets are designed to be used with entering the Job Costing estimate on the Job and for tracking the actual miscellaneous expenses as they are posted to job by receiving purchase orders or entering A/P Bills.

## Description of Issue:

We're looking to utilize the three custom fields in Job Cost. They're grayed out and we cannot use them. How do we make them usable and update the names of the fields?

**Costing**

Estimated Actual

**Income**

Install Charge	\$0.00		\$0.00
Change Orders	\$0.00	Hold Back	\$0.00

**Costs**

Parts	\$0.00		\$0.00
Labor	\$0.00		\$0.00
Overhead	\$0.00		\$0.00
Custom 1	\$0.00		\$0.00
Custom 2	\$0.00		\$0.00
Custom 3	\$0.00		\$0.00
Other	\$0.00		\$0.00
<b>Sub Total</b>	<b>\$0.00</b>		<b>\$0.00</b>
Sub Profit/Loss	\$0.00	100%	\$0.00 100%
Commissions	\$0.00		\$0.00
<b>Total</b>	<b>\$0.00</b>		<b>\$0.00</b>
Profit/Loss	\$0.00	100%	\$0.00 100%

Apply  Include WIP Amounts

## Fixes:

If a customer is looking to use the Job Costing Custom Fields, then they will need to go to Sedona Setup and locate Setup Processing in the JM (Job Management) Area.

Sedona Setup	
Description	Area
Prevailing Wages	JM
Setup Processing	JM
Alarm Companies	OP

When opening Setup Processing, you will see the Job Processing window and three tabs in the window. Setup Processing, Custom Job Costing Buckets, and Define Initial View.

Select Custom Job Costing Buckets.

Job Processing

Setup Processing | Custom Job Costing Buckets | Define Initial View

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**Custom Bucket 1**

Description

Use WIP

WIPAccount

*POS Credit Card Sales*

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**Custom Bucket 2**

Description

Use WIP

WIPAccount

*POS Credit Card Sales*

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**Custom Bucket 3**

Description

Use WIP

WIPAccount

*POS Credit Card Sales*

In Custom Job Costing Buckets, select the Descriptions and WIP accounts you want to use in your jobs.

Job Processing

Setup Processing | Custom Job Costing Buckets | Define Initial View

**Custom Bucket 1**

Description:

Use WIP

WIPAccount:

*WIP - Subcontract Labor*

**Custom Bucket 2**

Description:

Use WIP

WIPAccount:

*WIP - Job Other*

**Custom Bucket 3**

Description:

Use WIP

WIPAccount:

*WIP - Job Other*

Click Apply to save the change.

Open a Job and the Custom fields should now be labeled and usable.

# Costing



 Estimated

 Actual

## Income

Install Charge	<input type="text" value="\$0.00"/>	<input type="text" value="\$0.00"/>
Change Orders	<input type="text" value="\$0.00"/>	Hold Back <input type="text" value="\$0.00"/>

## Costs

Parts	<input type="text" value="\$0.00"/>		<input type="text" value="\$0.00"/>	
Labor	<input type="text" value="\$0.00"/>	 	<input type="text" value="\$0.00"/>	
Overhead	<input type="text" value="\$0.00"/>		<input type="text" value="\$0.00"/>	
Subcontractor	<input type="text" value="\$0.00"/>		<input type="text" value="\$0.00"/>	
Freight	<input type="text" value="\$0.00"/>		<input type="text" value="\$0.00"/>	
Equipment Rental	<input type="text" value="\$0.00"/>		<input type="text" value="\$0.00"/>	
Other	<input type="text" value="\$0.00"/>		<input type="text" value="\$0.00"/>	
Sub Total	<input type="text" value="\$0.00"/>		<input type="text" value="\$0.00"/>	
Sub Profit/Loss	<input type="text" value="\$0.00"/>	100%	<input type="text" value="\$0.00"/>	100%
Commissions	<input type="text" value="\$0.00"/>		<input type="text" value="\$0.00"/>	
Total	<input type="text" value="\$0.00"/>		<input type="text" value="\$0.00"/>	
Profit/Loss	<input type="text" value="\$0.00"/>	100%	<input type="text" value="\$0.00"/>	100%

Apply

Include WIP Amounts