



Managely Release Notes

October 2024

Version 5.3.41.40 **INTERNAL COPY**

MANAGELY®

Application Corrections

51019 New proposals are reverting to 0% sales tax and not refreshing parts when rate manually updated [114728]

We fixed this issue so users can select the sales tax as expected, removed the disabled button for Update Items/Parts under the Sales Tax, and changed the sort order for the sales tax so that it is alphabetized.

53334 Cannot create a new vendor [00123200]

The Default Payment field on the New Vendor screen was a required field. We changed this so that the Default Payment field is no longer required.

Internal Changes (not on customer release notes)

50566 Other Expense Types Incorrectly Showing as Credits

The underlying issue was because the GLAccountType for Other Expense had the IsCreditAccount set to true. This is because when creating the account originally, it did not set the IsCreditAccount, a column whose default value is true. We created a script "rGLAccountTypeFix.sql" that must be run against all dealers that will fix this issue. We also updated ABDealer.bak to include this change.

53258 Profit and Loss does not balance

The issue was identified when calculating the gross profit. We were converting the date to UTC when pulling down the GL entries, which is unnecessary because these entries only store the date, not the time. As a result, the correct data was being retrieved in the subgrid, which caused the numbers to not match.

Action Items:

- Fix time zone handling in GLAccountService.cs.
- Ensure that startDate and endDate are initialized with DateTimeKind.Unspecified and then converted to UTC using the session time zone.
- Improve code indentation for readability.