



# AlarmBiller Release Notes

April 2025

Version 4.52.0 **INTERNAL COPY**

**AlarmBiller**<sup>®</sup>

---

## Contents

Application Corrections.....	2
AlarmBiller .....	2
22421 My custom grid layouts do not save between login sessions - Vendor Purchase Order grid [00019340, 00031075] .....	2
22741 Custom grid layout does not save [00030665] .....	2
55214 Erroneously marking mailed documents as missing [128687] .....	2
35623 User can't adjust parts in warehouses - custom grid layout [55789] .....	2
54930 Calendar allows a recurring appointment with excessively large recurrences value [128041] .....	2
Inventory.....	3
55561 Inventory > Warehouse: All function buttons in the parts grid can lose functionality .....	3
Sales Automation .....	3
53644 Sales Automation Error message when city has apostrophe pushing into SedonaOffice [121578] ..	3
53695 The sort order in the Charges tab (Sales Automation) does not save [124497] .....	3
Setup.....	3
54032 Invoice to Master [125651] .....	3
Internal Changes (not on customer release notes) .....	4
53695 The sort order in the Charges tab (Sales Automation) does not save [124497] .....	4
55247 SA Listing View Notes flag hover has wrong text.....	4

## **Application Corrections**

### **AlarmBiller**

#### **22421 My custom grid layouts do not save between login sessions - Vendor Purchase Order grid [00019340, 00031075]**

We fixed the Vendors > Purchase Orders grid to save and retrieve custom grid layouts saved by users.

Since that grid is also used in two other application pages, users can save purchase order layouts specific to the application parent page. This allows users to have different purchase order layouts for these three grids:

- Vendor > Purchase Order
- Vendor > Vendors > select a vendor > Purchase Order tab
- Inventory > Warehouses > select a warehouse > Purchase order tab

#### **22741 Custom grid layout does not save [00030665]**

We fixed this issue with the custom grid layout not saving.

#### **55214 Erroneously marking mailed documents as missing [128687]**

This problem occurred when the same underlying entity was sent twice. For example, for invoices, it would occur if users re-sent the same invoice; for statements, it occurred when a statement was generated for the same customer. Now, when AlarmBiller checks for duplicate mailed documents, it filters out any that are not Pending; this prevents previously mailed documents from being marked with the status of duplicate.

#### **35623 User can't adjust parts in warehouses - custom grid layout [55789]**

Custom grid layouts prevent users from adjusting and transferring parts individually.

We fixed this issue so users can adjust and transfer parts on custom grid layouts.

#### **54930 Calendar allows a recurring appointment with excessively large recurrences value [128041]**

If users entered an excessively large number of After Occurrences, the calendar would crash.

To fix this, the calendar appointment editor now enforces a maximum After Occurrences value of 5000 recurrences. If a user enters a value >5000 in the After Occurrence(s) text box, the value will be automatically changed to 5000.

## Inventory

### 55561 Inventory > Warehouse: All function buttons in the parts grid can lose functionality

All button functionality, including edit, fails after attempting to open the transfer button.

We hid the 'x' button on the popup editors that can be displayed when clicking any of the grid row command buttons in the Warehouse Inventory grid. If users clicked the 'x' button, the proper cancel logic did not execute, resulting in issues that prevented the other editors from loading.

Users can now only close these popups using the **Cancel** buttons. This ensures that all logic triggered by the **Cancel** button executes.

## Sales Automation

### 53644 Sales Automation Error message when city has apostrophe pushing into SedonaOffice [121578]

Users received an error when trying to finalize and complete a proposal. They found the error had to do with the city using an apostrophe.

We fixed the issue causing an error if a city name had an apostrophe.

### 53695 The sort order in the Charges tab (Sales Automation) does not save [124497]

The sort order in the Charges tab did not save so users had to reset the sort order each time.

We fixed this issue so if users arrange the Charges tab listing in a Proposal or Sales Package into a specific order by dragging the grid rows into a different order, this order will be saved and properly presented the next time the tab is opened.

## Setup

### 54032 Invoice to Master [125651]

When users created a work order, under the Complete tab, they selected the **Invoice to Master** checkbox when initially creating it. After saving the work order and opening it again, the **Invoice to Master** checkbox was cleared.

Now, when editing an existing work order, the **Invoice to Master** checkbox is as originally set by users when they created the work order.

## **Internal Changes (not on customer release notes)**

### **53695 The sort order in the Charges tab (Sales Automation) does not save [124497]**

The sort order in the Charges tab did not save so users had to reset the sort order each time.

We fixed this issue so if users arrange the Charges tab listing in a Proposal or Sales Package into a specific order by dragging the grid rows into a different order, this order will be saved and properly presented the next time the tab is opened.

#### **This is additional information for support:**

These are the scenarios that require logic updates to ensure the Charges tab order is rendered correctly after saving a specific order during a previous UI session:

- Proposal Details view that is presented when a proposal is selected from the Proposal listing grid shows the Items/Parts/Charges tabs in the order as saved from a previous edit session of that proposal
  - also, this Details view is presented immediately after saving a new proposal or making and saving edits to an existing proposal
- Sales Package edit view
  - the next time the Sales Package is open for editing, the Items/Parts/Charges tabs order is the same as the previous edit session
- New Proposal with a Sales Package specified in the 'New Proposal' popup
  - the Items/Parts/Charges presented in the 'Add Proposal' edit view Items/Parts/Charges tabs are the items/parts configured in the selected Sales Package and presented in the order as configured in the selected Sales Package
- Proposal Add/Edit view - sales package is selected via the Sales Package dropdown in proposal header area
  - the Items/Parts/Charges configured in the selected Sales Package are added to the open proposal Items/Parts/Charges tabs, and presented in the order as configured in the selected Sales Package

### **55247 SA Listing View Notes flag hover has wrong text**

In the Sales Automation Leads Listing view, if a user hovered over a flag in the leftmost column, it displayed a popup text of 'Estimate has Standard Notes' or 'Estimate has Critical Notes'. This was the wrong text. We fixed the hover text for the Notes flags to show 'Lead has Standard Notes' or 'Lead has Critical Notes'.